



My Spending Plan

Today's Date: _____

	Estimate	Actual	
Net Income			
Source 2			
Source 3			
Sub Total			
Necessities			
Savings			Try to save 10% of your total income!
Roth IRA			You can add \$5,500 to your Roth in 2014.
Rent			Find housing that is less than 25% of your income
Food			Includes groceries & restaurants. Try to keep it under 15%
Clothing			
Personal Care			Try to keep it under 5%
Medical			
Gifts/Donations			
Transportation			Try to keep it under 10% of your income
Loan Payments			
Utilities			
Cell Phone			
Insurance			
Other			
Sub Total			
The Fun Stuff			
Entertainment			Baseball tickets, concerts, movies
Recreation			Ski tickets, camping permits
Vacation			
Other			
Sub Total			
Total Spending			
Net Income			
—Spending			